



# CONFIDENTIAL BUSINESS SUMMARY



## YOUR OPPORTUNITY

**Business Name**  
Website  
Listing #



## LOCATION

Street Address  
City, State  
Zip Code



## YOUR AGENT

Broker Name  
Phone Number  
Email Address.

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## **Confidentiality**

This proposal includes information that shall not be disclosed and shall not be duplicated, used or disclosed, in whole or in part, for any purpose other than to evaluate this proposal. Transworld Business Advisors makes no representations, warranties, and guarantees about the information provided.





## Location Overview

**Years at Current Location:** Enter text.

**Building Type:** Enter text.

**Square Feet:** Enter text.

**Special Zoning Requirements:** Enter text.

**Type of Lease:** Enter text.

**Monthly Lease Payment:** Enter text.

**Lease Expiration and Options:** Enter text.

**Option to Purchase:** Enter text.

**Suitability of Current Location:** Enter text.

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## Employees and Management

**Number of Full-time Employees:** Enter text.

**Number of Part-time Employees:** Enter text.

**Number of Contractors:** Enter text.

**Longest Tenured Employee:** Enter text.

**How long would it take a buyer with reasonable skills but little direct knowledge to learn enough to manage this business?**

Enter text.

**Managers, Roles and Responsibilities, and Tenure with the Company**

Enter text.

**Qualities of Best Employees**

Enter text.

**Length of Time to Recruit and Train a New Employee**

Enter text.

**Employee Turnover Trends**

Enter text.

**Owner Functions to be Replaced by a Buyer**

Enter text.

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## Products, Services, Competition and Growth

### **Description of Products and Services**

Enter text. Enter text. Enter text.

### **Percentage of Revenue for Each Product/Service**

Enter text. Enter text. Enter text.

### **How Does the Company Sell and Distribute Products and Services?**

Enter text. Enter text. Enter text.

### **Description of Ideal Client**

Enter text. Enter text. Enter text.

### **Current Methods and Areas of Marketing**

Enter text. Enter text. Enter text.

### **Biggest Growth Opportunities in This Business**

Enter text. Enter text. Enter text.

### **Direct Competitors**

Enter text. Enter text. Enter text.

### **What Sets Business Apart from the Competition**

Enter text. Enter text. Enter text.

### **Current Industry Overview**

Enter text. Enter text. Enter text.

### **Approximate Wholesale Value of Saleable Inventory**

Enter text. Enter text. Enter text.

### **Approximate Value of Furniture, Fixtures and Equipment**

Enter text. Enter text. Enter text.

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## Structure of the Transaction

**The transaction will be structured as an asset sale:** business assets will be transferred to the purchaser and all cash and debt will remain with the seller.

**The asking price is: Enter text.**

Down Payment Requested: Enter text.

Owner Financing Amount Enter text.

Owner Financing Interest Enter text.

Owner Financing Terms Months Enter text.

Owner Financing Monthly Payment Enter text.

### **Direct all Inquiries to:**

[Business broker contact information]

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## About Transworld Business Advisors

Transworld Business Advisors is the premier business sales and franchise consulting firm in the United States and worldwide franchisor. Established in 1979, the company has over 200 offices Worldwide. The company specializes in a wide range of industries including manufacturing, distribution, service, technology, and retail businesses. Currently, the company boasts a staff of over 500 agents and more than 6000 business listings, making it the largest brokerage firm in the world! For more information, visit [tworld.com](http://tworld.com).

**Direct all Inquiries to:**

**[Broker Contact Information]**

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